

**MANTENGU MINING LIMITED**  
 Incorporated in the Republic of South Africa  
 (Registration number: 1987/004821/06)  
 Share code: MTU ISIN: ZAE000320347  
 (“Mantengu” or “the Company” or “the Group”)

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

**No Change Statement**

Shareholders are advised that the annual report for the year ended 28 February 2023 (“**Annual Report**”) was distributed to shareholders today, 30 June 2023 and is also available on the Company’s website, [www.mantengu.com/investor-relations](http://www.mantengu.com/investor-relations). The Annual Report contains no modifications to the audited summarised annual financial results for the year ended 28 February 2023 published on SENS on 14 June 2023.

**Notice of Annual General Meeting**

Notice is hereby given that the annual general meeting of shareholders of Mantengu (“**Annual General Meeting**”) will be held at 14:00 on Wednesday, 16 August 2023 to consider and, if deemed fit, to pass with or without modification, the business stated in the notice of Annual General Meeting (“**Notice of Annual General Meeting**”), which is contained in the Annual Report.

The salient information pertaining to the Annual General Meeting is set out below:

Issuer name	Mantengu Mining Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000320347
JSE code	MTU
Meeting type	Annual General Meeting
Meeting venue	Electronic facility
Record date – to determine which shareholders are entitled to receive the Notice of Annual General Meeting	Friday, 23 June 2023
Publication/Posting Date	Friday, 30 June 2023
Last day to trade – last day to trade to determine eligible shareholders that may attend, speak and vote at the Annual General Meeting	Monday, 7 August 2023
Record date – record date to determine eligible shareholders that may attend, speak and vote at the Annual General Meeting	Friday, 11 August 2023
Meeting deadline date – (for administrative purposes), forms of proxy for the Annual General Meeting to be lodged	14:00 on Monday, 14 August 2023
Annual General Meeting date	14:00 on 16 August 2023
Publication of results of Annual General Meeting	Wednesday, 16 August 2023
Website link	<a href="http://www.mantengu.com/investor-relations">www.mantengu.com/investor-relations</a>

Johannesburg  
30 June 2023

**Designated Adviser**  
Merchantec Capital