

**MANTENGU MINING LIMITED**  
**(Formerly Mine Restoration Investments Limited)**  
 Incorporated in the Republic of South Africa  
 (Registration number: 1987/004821/06)  
 Share code: MTU ISIN: ZAE000302360  
 ("Mantengu" or "the Company")

**RESULTS OF GENERAL MEETING**

Shareholders are referred to the announcements released on SENS on 22 April 2022 and 30 May 2022, and to the Circular regarding, *inter alia*, the proposed acquisition by Mantengu of Langpan Mining Co, the proposed amendments to the Company's MOI and approval of the Mantengu Performance Share Plan as distributed to Shareholders on 30 May 2022 ("**Circular**"). Terms defined in the Circular shall, unless otherwise stated, bear the same meaning in this announcement.

Shareholders are advised that, at the General Meeting held today, Thursday, 30 June 2022, all the Resolutions as set out in the Notice of General Meeting were passed by the requisite majority of Shareholders.

The number of Shares voted in person or by proxy was 367 342 311, representing 43% of the total issued share capital of the same class of Mantengu Shares.

The Resolutions proposed at the General Meeting, together with the percentage of votes carried for and against each Resolution, as well as the percentage of Shares abstained, are set out below:

	<b>% of votes carried for the Resolution</b>	<b>% of votes against the Resolution</b>	<b>% of Shares abstained</b>
<b>Ordinary Resolution Number 1 – Proposed Acquisition</b>	99.97%	0.03%	0.23%
<b>Special Resolution Number 1 – Increase in Authorised Share Capital and MOI Amendment</b>	99.97%	0.03%	0.23%
<b>Special Resolution Number 2 – Approval to issue the Consideration Shares in terms of section 41(1) of the Companies Act</b>	99.97%	0.03%	0.23%
<b>Special Resolution Number 3 – Approval to issue the Consideration Shares in terms of section 41(3) of the Companies Act</b>	99.97%	0.03%	0.23%
<b>Special Resolution Number 4 – Share Consolidation and MOI Amendment</b>	99.97%	0.03%	0.23%
<b>Ordinary Resolution Number 2 – Adoption of the Performance Share Plan</b>	88.20%	11.80%	0.23%
<b>Ordinary Resolution Number 3 – Election of Mr Mahlatsi Movundlela as a Director</b>	99.97%	0.03%	5.22%
<b>Ordinary Resolution Number 4 – Election of Mr Thato Makgolane as a Director</b>	99.97%	0.03%	5.22%
<b>Ordinary Resolution Number 5 - Authority granted to Directors</b>	99.97%	0.03%	0.23%

Shareholders are reminded that, as set out in the Circular, the JSE has confirmed that the lifting of the suspension of Mantengu's Shares is dependent upon the approval of the Proposed Acquisition by Shareholders at the General Meeting, the implementation of the Proposed Acquisition and full compliance with the Listings Requirements at such time.

Accordingly, Shareholders will be advised on SENS of the date of listing of and trading in Shares on the JSE post the implementation of the Proposed Acquisition.

Shareholders are advised that the presentation from the General Meeting is available on the Company's website at: <http://www.mantengu.com/sens-announcements-1>.

Johannesburg  
30 June 2022

**Transaction Sponsor and Designated Adviser**  
Merchantec Capital