

MANTENGU MINING LIMITED
 Incorporated in the Republic of South Africa
 (Registration number 1987/004821/06)
 Share code: MTU ISIN: ZAE000320347
 (“Mantengu” or “the Company”)

RESULTS OF GENERAL MEETING

1. INTRODUCTION

Shareholders are referred to the announcements released on SENS on 26 October 2023, 21 December 2023 and 15 January 2024, and to the Circular distributed to Shareholders on 21 December 2023 relating to the Proposed Transaction encompassing the Specific Issues of Shares and Warrants by the Company pursuant to the R500 million Facility to be made available to Mantengu by the Investor, GEM Global Yield LLC SCS.

Terms defined in the Circular shall, unless otherwise stated, bear the same meaning in this announcement.

2. RESULTS OF GENERAL MEETING

Shareholders are advised that, at the General Meeting held today, Monday, 22 January 2024, all the Resolutions as set out in the Notice of General Meeting were passed by the requisite majority of Shareholders.

The number of Shares voted in person or by proxy was 113 404 428, representing 69% of the total issued share capital of the same class of Mantengu Shares.

The Resolutions proposed at the General Meeting, together with the percentage of votes carried for and against each Resolution, as well as the percentage of Shares abstained, are set out below:

	% of votes carried for the Resolution	% of votes against the Resolution	% of Shares abstained
Ordinary Resolution Number 1 – Specific Issue of Consideration Shares	98.85%	1.15%	0.00%
Ordinary Resolution Number 2 – Specific Issue of Warrants	98.85%	1.15%	0.00%
Ordinary Resolution Number 3 – Specific Issue of additional Commitment Fee Shares	98.85%	1.15%	0.00%
Ordinary Resolution Number 4 – Specific Issue of Warrant Payment Shares	98.85%	1.15%	0.00%
Special Resolution number 1 – Approval to issue the Consideration Shares in terms of Section 41(1) of the Companies Act	98.85%	1.15%	0.00%
Special Resolution number 2 – Approval of the Specific Issue of Shares and Warrants in terms of Section 41(3) of the Companies Act	98.85%	1.15%	0.00%
Ordinary Resolution Number 5 - Authority granted to Directors	98.85%	1.15%	0.00%

Johannesburg
22 January 2024

Designated Adviser
Merchantec Capital